



# GIFT AID DECLARATION



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## York U3A

15a Clifford Street, York, YO1 9RG  
York U3A Registered Charity No 1007843

*If you are a qualifying tax payer, (see declaration and notes below) please complete the details below, sign and date the form, and return it to the Membership Secretary of York U3A at the above address.*

Title ..... Forenames ..... Surname .....

Address .....

.....  
.....

Post Code .....

I wish York U3A to treat all subscriptions and donations I make to it as gift aid donations until I notify the Treasurer otherwise.

I confirm I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April to 5 April) that is at least equal to the amount of tax that all the charities or Community Amateur Sports Clubs (CASCs) that I donate to will reclaim on my gifts for that tax year. I understand that other taxes such as VAT and Council Tax do not qualify.

Signed. ....

Date .....

### NOTES

1. You must pay an amount of income tax and/or Capital Gains tax at least equal to the tax that the York U3A and other charities reclaim on your donations in the tax year (currently 25p for each £1 you give).
2. You can cancel this Declaration at any time by notifying the Treasurer of the York U3A.
3. If in the future your circumstances change and you no longer pay tax on your income and Capital Gains equal to the tax that the York U3A reclaims, you may cancel your Declaration (see Note 2).
4. If you pay tax at the higher rate you can claim further tax relief in your Self Assessment Tax Return.
5. Please notify the York U3A if you change your name or address.

## APPLICATION FOR MEMBERSHIP OF YORK U3A

Please complete in block capitals and return to  
York U3A Office 15a Clifford Street York YO1 9RG  
with a cheque made payable to **York U3A**  
Current Subscription for each member is **£17** per annum (September to August)  
Not available to people in full time paid employment

TITLE \_\_\_\_\_ SURNAME \_\_\_\_\_

FORENAMES \_\_\_\_\_

ADDRESS \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ POSTCODE \_\_\_\_\_

TELEPHONE \_\_\_\_\_

E-MAIL \_\_\_\_\_

**York U3A are increasingly using e-mail to communicate with members. Please include your e-mail address only if you are happy for us to do this.**

Date of Birth \_\_\_\_\_ Previous Employment \_\_\_\_\_

Special Interests \_\_\_\_\_

Do you wish to have the national U3A Magazine delivered to your home (5 times per yr)?  
There is no additional charge for this **Please circle as appropriate** YES / NO

### DATA PROTECTION ACT

York U3A will keep information that you supply on your Application Form (or Renewal Form) in a database to assist in the efficient running of York U3A. The information will be protected and your personal information will not be shared with anyone outside U3A .

How did you hear about us? \_\_\_\_\_

### OFFICE USE ONLY

Cheque / Cash	Words	Checked by: _____
Enter Amount £	Figures	_____
	Date	_____
	Signed	_____

MEMBERSHIP NUMBER \_\_\_\_\_

COMPUTER ENTRY DATE \_\_\_\_\_ INITIAL \_\_\_\_\_